**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: IMV Inc., *et al.*, Debtors in a Foreign Proceeding.[1]	Chapter 15 Case No. 23-10589 (KBO)

NOTICE OF AMENDED[2] AGENDA FOR HEARING SCHEDULED FOR JANUARY 5, 2024 AT 9:30 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KAREN B. OWENS, BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, <u>COURTROOM NO. 3, WILMINGTON, DELAWARE 19801</u>

> **AS NO MATTERS ARE GOING FORWARD, THIS HEARING
> HAS BEEN CANCELED WITH PERMISSION FROM THE COURT.**

<u>UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION</u>

1.   Final Report of the Foreign Representative and Motion for an Order Closing the Chapter 15 Cases (Filed 12/1/2023; Docket No. 49)

<u>Response Deadline</u>: January 2, 2024, at 4:00 P.M. (ET).

<u>Responses</u>: None.

---

[1] The Debtors in these chapter 15 proceedings, together with the last four digits of their business identification numbers, are: IMV Inc. (6991); IMV USA Inc. (4184) ("<u>IMV USA</u>"); and Immunovaccine Technologies Inc. (6772) ("<u>IVT</u>"). The location of the Debtors' headquarters and the Debtors' foreign representative is: 130 Eileen Stubbs Avenue, Suite 19, Dartmouth, Nova Scotia B3B 2C4.

[2] **Amended information is reflected in bold.**

Related Documents:

A.   Certificate of No Objection Regarding Final Report of the Foreign Representative and Motion for an Order Closing the Chapter 15 Cases (Filed 1/3/2024; **Docket No. 52)**

B.   Order Closing Chapter 15 Cases (Entered 1/4/2024; Docket No. 53)

Status: The order with respect to this matter has been entered by the Court.

Dated: January 4, 2023   Respectfully Submitted,
       Wilmington, Delaware

                                        /s/ Kenneth A. Listwak _____
                                        TROUTMAN PEPPER HAMILTON SANDERS LLP
David M. Fournier (DE No. 2812)
Kenneth A. Listwak (DE No. 6300)
Hercules Plaza, Suite 5100
1313 N. Market Street, Suite 5100
Wilmington, DE 19801
Telephone: (302) 777-6500
Facsimile: (302) 421-8390
Email: david.fournier@troutman.com
        kenneth.listwak@troutman.com

Counsel to the Foreign Representative